

Financial Aid

Support Recruitment and Enrollment Management Goals

The Jenzabar CX Financial Aid module supports effective enrollment management—a critical goal the Financial Aid office shares with the Admissions office. Provide prospects and students with comprehensive aid information, giving each the broadest consideration possible to support recruitment. Access to a broad range of vital information enables your office to identify outside sources of aid and preserve your internal resources. By storing and organizing financial aid files, the module reduces administrative time and effort spent searching for lost or misplaced files. The Financial Aid module is fully automated and alerts your staff to missing information and documents, so administrators spend less time generating and tracking correspondence, while powerful reporting capabilities help analyze the overall effectiveness of your Financial Aid program.

Student Counseling

- Determine who should apply for financial aid
- Perform simulations to determine eligibility for financial aid
- Summarize award possibilities for student walk-ins

Financial Aid Information Management

- View the status of student verification processes and track supporting information
- Facilitate ongoing aid and fund management through reporting capabilities
- Make fully integrated financial aid data immediately available to the Student Billing office
- Dynamic checking of eligibility criteria per fund
- Update, post, and display balances
- Retrieve FISAP Report data
- Store historical data for any number of years and view by fund or by student
- View side-by-side comparisons of budgeted and actual direct costs for each student by session
- Create ad hoc reports on aid awarded and disbursed
- Share access to multiple student records, including biographical data, registration information, and transcripts
- Create audit trails for all Financial Aid records
- Track and monitor student's Standards of Academic Progress (SAP)

Application Management

- Process original applications and submit corrections made to the application
- Upload the results based on original applications and corrections from your PC to the Financial Aid module
- Create, download, and transmit Pell, ACG, SMART and TEACH grant programs once applications are complete

Needs Analysis and Packaging Models/Simulations

- Title IV WAN interface expedites response to students through fast turnaround of original and corrected applications
- Integration with Direct Lending Program data and PELL payment reporting, consequently funding NSLDS/SSCR processing
- Estimated federal methodology calculation
- User-defined, institutional methodology calculation
- Instant EFC re-calculation, with entry of any needs analysis item adjustment
- Unlimited number of budget types and funding sources
- Federal PELL Grant awards calculation
- Multiple aid-packaging policies, as defined by your institution
- Packaging models for individuals, select groups, or all students
- Automated packaging
- Manual pre-packaging of aid, included in the final package; repackaging at any time

- Packaging simulation mode and what-if scenario capability
- Needs analysis and award simulations for prospective students
- Federal and state compliance checking
- Notification of changes in student's compliance
- Automatic recalculation of financial aid based on changes to enrollment status
- Verification and Satisfactory Academic Progress reports
- Web-based student access to Financial Aid data

Customized Correspondence Management

- Send unlimited letters to prospects
- Choose how frequently to send correspondence

Streamline Operations with Jenzabar CX

Offered on the UNIX® platform with a Java® user interface, Jenzabar CX enables every office on campus to access, update, and store crucial data more easily and efficiently. Authorized users share real-time information across administrative and academic departments, helping you to streamline operations and optimize your business processes.

- ▶ Shared database eliminates duplicate work, increasing administrative productivity and accuracy
- ▶ Powerful reporting tools provide end-user access to essential information and processes
- ▶ Student information is tracked from applicant stage through alumni/ae stage, supporting student success

From Admissions to Advancement, Jenzabar CX helps you deliver prompt, personalized service to prospects, students, alumni, families, and friends.

- Choose the type of correspondence to send

Loan Management

- Process applications in conjunction with multiple third-party lenders and guarantors
- Control and streamline the loan disbursement process
- Automatically attach loan information to a student's financial aid package when a record is created for that student within the financial aid module
- Automatically create a record when loan information is provided as part of a student's financial aid package
- Track and process loan information using formats from both the Federal Family Education Loan Program (FFELP) and Direct Lending/Department of Education

Build Lifelong Relationships with Jenzabar

You can further extend the functionality of Jenzabar CX through our constituent relationship modules (CRMs), which let you offer Web-based self-service to all constituents. CRMs provide tight integration between Jenzabar CX and our Web portal, Jenzabar's Internet Campus Solution. From applicants to alumni, your constituents can access administrative and academic data anytime, anywhere via the portal—and the data they enter into any Jenzabar CRM is integrated with Jenzabar CX. Jenzabar gives your institution the power to build lifelong relationships with every constituent—so candidates become students, students become graduates, and alumni become donors.

A Complete Set of Jenzabar CX Modules

Jenzabar CX offers a complete set of fully integrated modules to help manage your student information and business office data—each sharing a common database and standard user interface.

- ▶ Accounts Payable & Purchasing ▶ Accounts Receivable
- ▶ Admissions ▶ Enterprise Reporting ▶ **Financial Aid**
- ▶ Fixed Assets ▶ General Ledger ▶ Grading & Transcripts
- ▶ Human Resources ▶ Institutional Advancement
- ▶ Loan Processing ▶ Registration ▶ Student Affairs

The Jenzabar® Advantage

In today's competitive world, institutions of higher education need every advantage to achieve their mission and goals—from innovative software to strategic expertise and client-tailored services. Find it all in one place, delivered by a strong technology partner dedicated to your success: that's the Jenzabar advantage. Our family of fully integrated products includes:

- ▶ Award-winning, proven ERP systems ▶ Constituent relationship modules & award-winning campus portal ▶ Learning management system ▶ Retention management solution ▶ Institutional intelligence solutions ▶ Continuing education systems

Count on Jenzabar for comprehensive solutions that help you manage data throughout the student lifecycle and across the campus. From Admissions to Advancement, we're with you all the way to maximum success.

Jenzabar, Inc.

Jenzabar, Inc. is a leading provider of enterprise software and services developed exclusively for higher education. With more than 35 years of combined experience offering technology solutions to colleges and universities, Jenzabar is the trusted partner of choice to 700 campuses worldwide, including private liberal arts, state, and community colleges and business, medical, law and other graduate schools.